

METRC Inventory, Made Simple

Receive packages, create products when needed, and turn bulk inventory into sellable retail packages while keeping the METRC trail connected.

THE FLOW

METRC package arrives > Sync & review > Match or create product > Receive inventory > Bulk? Create sellable retail packages

1 Receive existing product

Best when the METRC item already matches a product in your PLNTRK catalog.

- Receive the shipment in METRC first, then sync PLNTRK so the package appears in the Package Receiving Inbox.
- Review the package details: item, category, brand or strain, source, quantity, and important dates.
- Choose the matching PLNTRK product. Same-category matches are shown first, with the option to expand the list.
- Retail-ready package: choose the exact variant / SKU that will own the inventory.
- Bulk package: receive at the product level. Bulk can only be matched to bulk-compatible inventory.
- Confirm Receive into selected product. The METRC package is now connected to the correct PLNTRK inventory.

2 Create a new product

Use this when no existing product is the right match for the incoming METRC package.

- Choose Create new product from the receiving inbox.
- PLNTRK carries the METRC package information into the product setup so you can review it instead of starting from scratch.
- Confirm the product name, category, brand / manufacturer / strain, pricing, and other retail information.
- For retail-ready inventory, the package is tied to the sellable product / variant so it can be used by the POS.
- For bulk inventory, the product stays bulk. It is not treated as retail units until you package it into sellable sizes.
- Save the product and continue managing the package from PLNTRK inventory.

3 Package bulk for retail

Use this after bulk flower or other bulk inventory has been received and you are ready to package retail sizes.

- Create or choose the retail variants you actually sell - for example 3.5 g, 7 g, 14 g, or another compliant size.
- Make sure the variant has its compliance purchase amount and unit configured.
- Open the product inventory and choose the source bulk METRC batch.
- Choose the sellable variant and how many units you are packaging.
- Have an unused METRC package tag available. PLNTRK creates the child package in METRC and links the new sellable inventory.
- The source bulk quantity is reduced and the new retail inventory keeps traceability back to the original METRC package.
- The new sellable units are now ready for normal PLNTRK POS inventory workflows.

KEEP THE HANDOFF CLEAN

METRC remains the compliance source of truth. Retail-ready packages belong to an exact sellable variant / SKU. Bulk stays product-level until you create sellable packages from it. Avoid manually duplicating METRC quantities.